



# PROGRAMS OF **study**



## FINANCIAL PLANNING

### CERTIFICATE

#### Program Description

The certificate is suitable for the student who wishes to gain financial literacy needed in the current financial services and workforce environment. Financial planning certificate students are people who need to create a basic foundation for navigating the increasingly complex world of personal financial planning and gain skills essential to careers in the financial services industry. Financial Planning students will be prepared for financial-services jobs in banking, insurance and securities; financial planning, bank branch management, insurance agency sales and management. Students already employed in the financial services industry will find the Finance Concentration program useful in advancing their careers. The program also offers transfer opportunities for those who wish to continue their education at 4-year colleges or universities.

#### Curriculum Requirements: 18 credits

Required Program Courses:	Credits
ACC 111 Accounting I	3
BUS 113 Introduction to Personal Finance	3
ECO 110 Macroeconomics or ECO 120 Microeconomics	3
FIN 110 Principles of Finance	3
FIN 150 Introduction to Investing	3
FIN 170 Insurance and Risk Management	3

#### Career Opportunities

Students with a Certificate in Financial Planning, expect to work in a job where a self-directed retirement plan is offered or the financial services industry. Representative jobs in that field include loan officer, branch manager, customer relations representative, mortgage originator, insurance agent, stockbroker in smaller or regional brokerage firms and back-office administration and management for financial institutions. Students will graduate with more skills specifically related to the financial services industry, as well as the broader skills needed to navigate personal financial issues. The objective of the program is to provide students with the knowledge, training, skills, and credentials, which will lead toward a general career path or a career in finance-related businesses. This certificate is also useful for adults who seek information necessary to handle their financial decisions which are increasingly complex.

# FINANCIAL PLANNING CERTIFICATE SEQUENCING

**Business Administration – Certificate in Financial Planning Sequencing** The sequencing of courses in this program begins in the fall semester. Students entering in the spring or summer will likely take longer than one year to complete the program.

<i>Curriculum Requirements: 18 credits</i>	Credits	Grade	Semester taken/anticipated
<b>First Year, Fall Semester (6 credits)</b>			
ACC 111 Accounting I	3		
BUS 113 Personal Finance	3		
ECO 110 Macroeconomics or ECO 120 Microeconomics	3		
<b>First Year, Spring Semester (6credits)</b>			
FIN 110 Principles of Finance	3		
FIN 150 Introduction to Investing	3		
FIN 170 Insurance and Risk Management	3		
<b>Total Credits</b>	18		

Certificate programs at YCCC are designed to lead to either employment and/or college transfer, and we want to provide prospective students with gainful employment disclosure information prior to admission/enrollment in those programs. Please follow this link for more information: <http://www.yccc.edu/about-yccc/college/consumer-info>

Articulation agreements exist between York County Community College and various colleges and universities. Please contact Career and Transfer Services for information regarding these agreements.

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